

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 3

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hin Sang Group (International) Holding Co. Ltd.
Date Submitted	2/1/2018

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>6893</u> Descrip	otion :	Hin Sang Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code : <u>N//</u>	ADescrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

#### 3. Other Classes of Shares

Stock code :	N/A	Descript	tion :			
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month						
Increase/(decre	ease)	-				
Balance at clos	e of the mon	th				

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,093,508,000	N/A	N/A	<u> </u>		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,093,508,000					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Optio	n Schemes c	of the Issuer)			
Particulars of share						No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM approval					during the month	issued pursuant
date		Movement of	during the mon	th	pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class	Crowtool	Eversiand	Concelled	Longod		the month
of shares issuable 1.Exercise Price	Granted	Exercised	Cancelled	Lapsed		
HK\$1.46						
· · · · · · · · · · · · · · · · · · ·						
Share Option Scheme						
adopted on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,860,000
(Note 1)						
2.Exercise Price						
HK\$0.826 Pre-IPO						
Share Option Scheme						
adopted on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,216,000
(Note 1)						
3.Exercise Price						
HK\$2.144 Share						
Option Scheme						
adopted on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,160,000
(Note 1)						
4.Exercise Price						
HK\$2.264 Share						
Option Scheme						
adopted on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	90,000
(Note 1)	INII			1111		

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement c	during the mon	th	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5.Exercise Price				<u> </u>		
HK\$1.412						
Share Option Scheme						
adopted on 25/9/2014						
Ordinary shares	2,160,000	Nil	Nil	Nil	Nil	2,160,000
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	Nil	_
			,	nce shares)		_
			(0	Other class)		_
Total funds raised during t options (State currency)	the month fro	om exercise	of	Nil		
÷	he month fro	om exercise	of	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·		· ·		
(dd/mm/yyyy) 2.	( / /	)				
	$\backslash$					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
4	( / /	)				
( / /  ) Stock code (if listed)					$\backslash$	
Class of shares					$\mathbf{i}$	
Subscription price EGM approval date (if applicable)	( / /					
		Total B	(Preferen	ary shares) ce shares) ther class)		

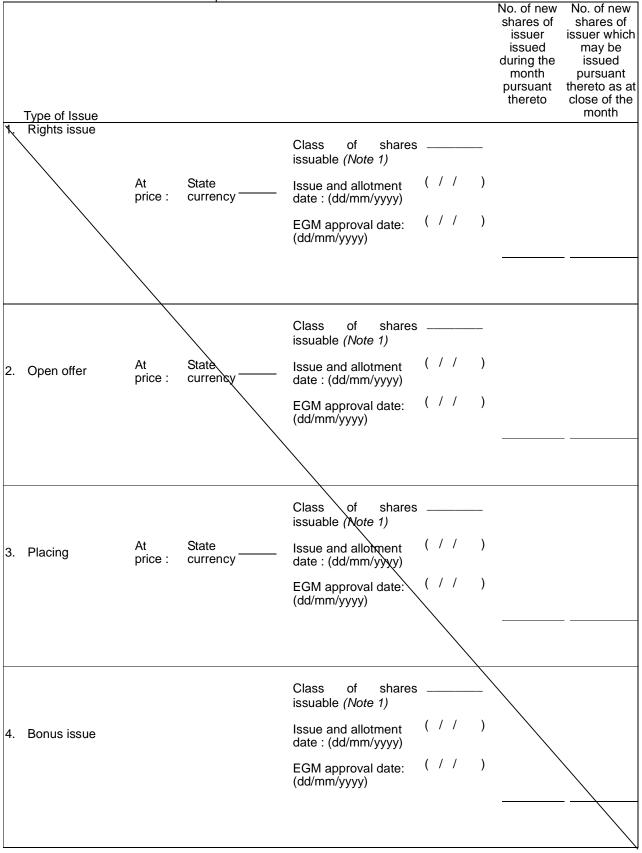
### Warrants to Issue Shares of the Issuer which are to be Listed

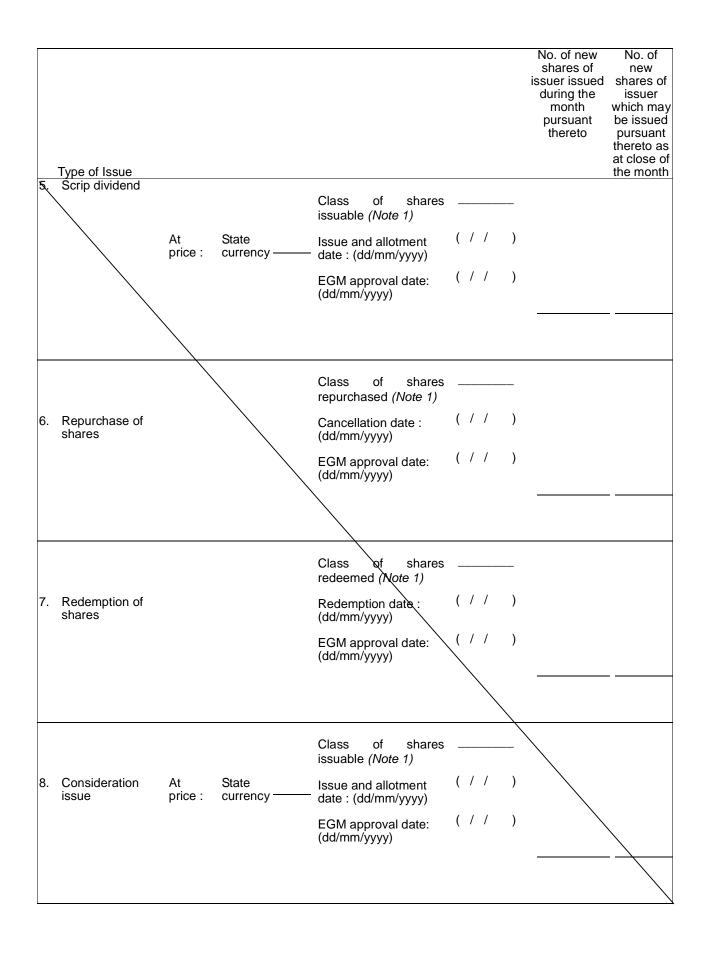
Convertibles (i	i.e. C	Convertible in	to Shares	of the Is	ssuer	which a	are to be	Listed)

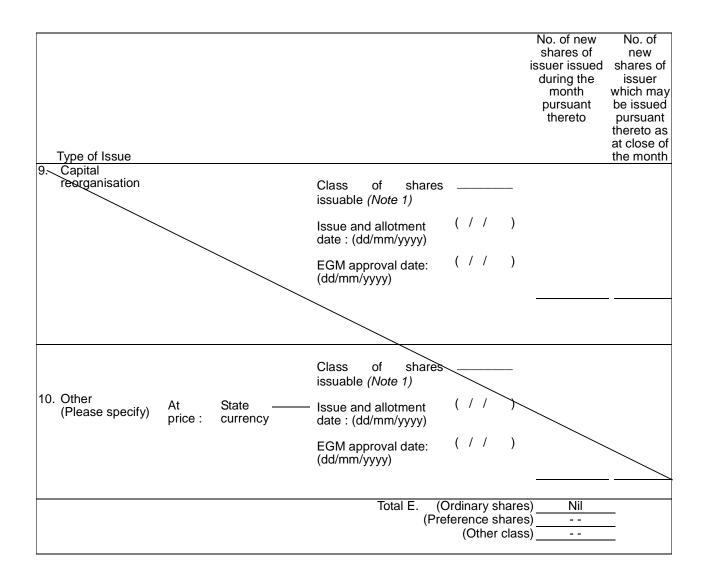
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>		_ \				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	vrv sharos)		
		1	(Preferen	ce shares) ther class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Y		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.