

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hin Sang Group (International) Holding Co. Ltd.
Date Submitted	3/3/2016

29/2/2016

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>6893</u> Descrip	otion :	Hin Sang Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,000,000,000	<u> </u>	HK\$200,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the mont	۱		

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000.00

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,468,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	800,468,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme	share option scheme				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date	ſ	Novement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				•		
HK\$1.46						
Share Option						
Scheme						
adopted						
on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						
2.Exercise Price						
HK\$0.826						
Pre-IPO Share						
Option Scheme						
adopted on						
25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	23,172,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)						
		Tota	al A. (Ordina		Nil	
			•	ce shares)		
			•	ther class)		
Total funds raised d of options (State cu		nth from exerc	ise 	Nil		

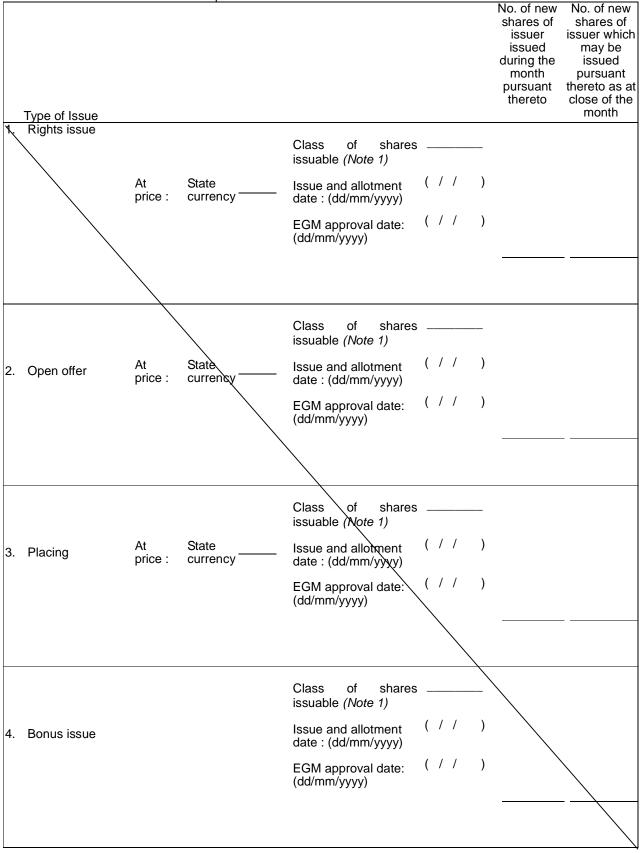
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	$\backslash$					
( / / )		·······		······································		·
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price	<u> </u>	\				
(if applicable) (dd/mm/yyyy)	( / /					
3.	X					
( / / )		/				·
Stock code (if listed) Class of shares			$\backslash$			
issuable (Note 1)						
Subscription price			$\backslash$	<b>\</b>		
(if applicable)	, , ,	,		$\backslash$		
1	( / /	)				
4						
						·
( / /  ) Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
issuable (Note 1) Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / /	)				$\backslash$
				w oborst		$\mathbf{n}$
		Total B	. (Oraina (Preferen	ary shares) ce shares)		<u> </u>
			(O	ther class)		
						\

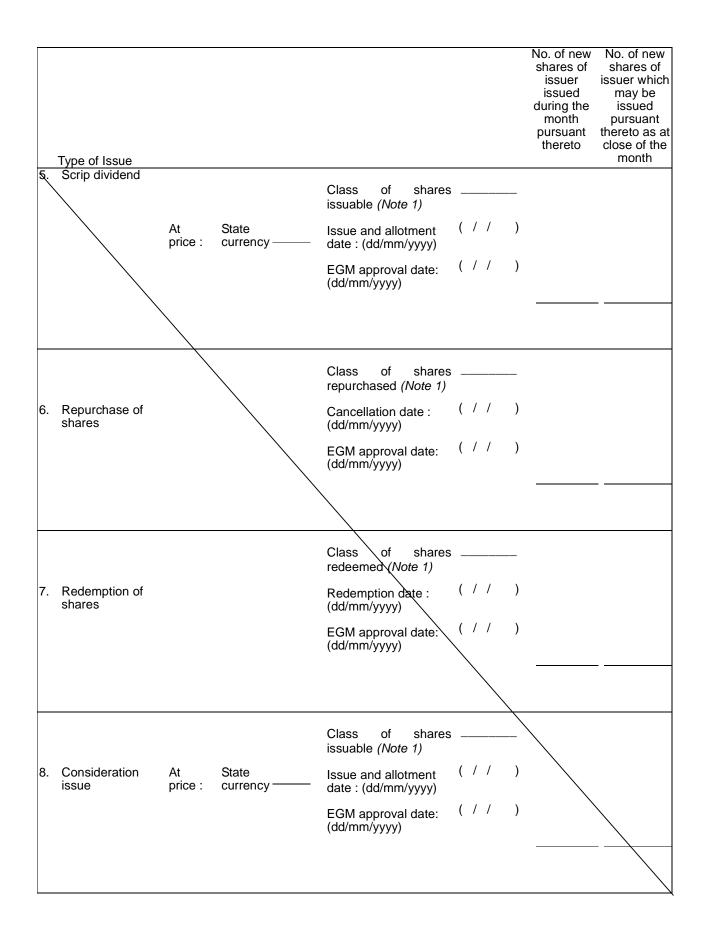
Convertibles	(i.e.	Convertible int	o Shares of	f the Issuer	which are	to be Listed)

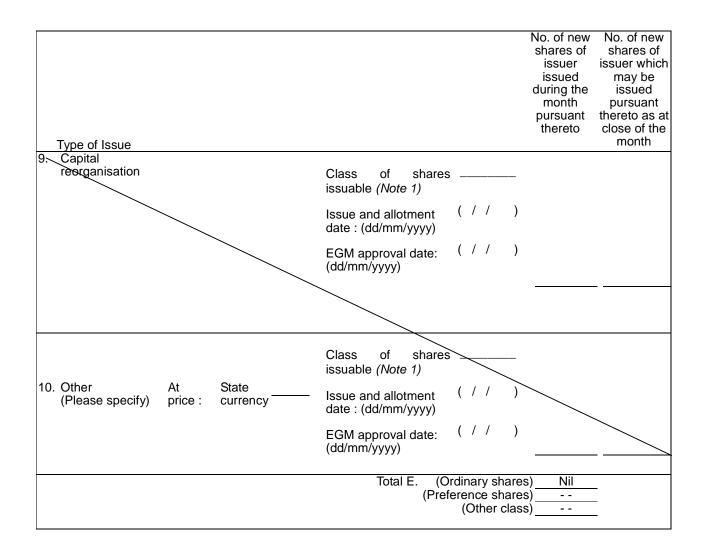
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>		_ \				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	vrv sharos)		
		1	(Preferen	ce shares) ther class)		

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	the month
	of issuer issued during the month

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to B	=):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Iss	sued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.