

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31/5/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hin Sang Group (International) Holding Co. Ltd.

Date Submitted 6/6/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                        |                               |  |
|--|------------------------|-------------------------------|--|
| (1) Stock code : <u>6893</u> Description : <u>Hin Sang Group</u> |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                              | <u>2,000,000,000</u>   | <u>HK\$0.1</u>                | <u>HK\$200,000,000.00</u>                    |
| Increase/(decrease)  | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month                                    | <u>2,000,000,000</u>   | <u>HK\$0.1</u>                | <u>HK\$200,000,000.00</u>                    |
| (2) Stock code : <u>N/A</u> Description : _____                  |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                              | _____                  | _____                         | _____  |
| Increase/(decrease)  | _____                  |                               | _____  |
| Balance at close of the month                                    | _____                  | _____                         | _____  |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                          | _____                                      | _____  |
| Balance at close of the month _____             | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                                | _____                                      | _____  |
| Balance at close of the month _____             | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$200,000,000.00**



| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 5.Exercise Price   |                           |           |                            |        |  |   |
| HK\$1.412  |                           |           |                            |        |  |   |
| Share Option Scheme adopted on 25/9/2014   |                           |           |                            |        |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil                        | Nil    | Nil  | 2,160,000   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | --   |   |
|  |                           |           | (Other class)              |        | --   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date<br>(if applicable)  | (dd/mm/yyyy) _____  |
| 2.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date<br>(if applicable)  | (dd/mm/yyyy) _____  |
| 3.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date<br>(if applicable)  | (dd/mm/yyyy) _____  |
| 4.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date<br>(if applicable)  | (dd/mm/yyyy) _____  |
| Total B.   |                                 |  |                                  | (Ordinary shares) _____                   | (Preference shares) _____   | (Other class) _____   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|----------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares) _____ |  |   |
|   |                                |                                    |                            | (Preference shares) _____        |  |   |
|   |                                |                                    |                            | (Other class) _____              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                  |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|--------------|------------------|----------------------|---|---|-------|
| 1.            | Rights issue | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 2.            | Open offer   | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 3.            | Placing      | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 4.            | Bonus issue  |                  |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |



| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------------|----------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |                  |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |                  |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   | _____ |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

| Type of Issue              |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------------|---|--|---|
| 9. Capital reorganisation  |            |                      | Class of shares issuable (Note 1) _____ |  |   |
|                            |            |                      | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            |            |                      | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                            |            |                      |   |  |   |
| 10. Other (Please specify) | At price : | State currency _____ | Class of shares issuable (Note 1) _____ |  |   |
|                            |            |                      | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            |            |                      | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                            |            |                      |   |  |   |
| Total E. (Ordinary shares) |            |                      |   | Nil  |   |
| (Preference shares)        |            |                      |   | --   |   |
| (Other class)              |            |                      |   | --   |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | --  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | --  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | --  |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Tricor Investor Services Limited

Title: Branch share registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*