

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2014 (the “Prospectus”) issued by Hin Sang Group (International) Holding Co. Ltd. (the “Company”).

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in Shares.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws of the United States, and may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will not and is not currently intended to be any public offer of the Shares in the United States.

# HS

## HIN SANG GROUP (INTERNATIONAL) HOLDING CO. LTD.

衍生集團(國際)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

|                               |   |                                                                                                                                                                                                                                                                              |
|-------------------------------|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Number of Offer Shares        | : | 200,000,000 Shares                                                                                                                                                                                                                                                           |
| Number of Placing Shares      | : | 180,000,000 Shares (subject to adjustment)                                                                                                                                                                                                                                   |
| Number of Public Offer Shares | : | 20,000,000 Shares (subject to adjustment)                                                                                                                                                                                                                                    |
| Offer Price                   | : | Not more than HK\$1.20 per Offer Share and expected to be not less than HK\$1.00 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) |
| Nominal value                 | : | HK\$0.10 per Share                                                                                                                                                                                                                                                           |
| Stock code                    | : | 6893                                                                                                                                                                                                                                                                         |

Sponsor

**AmCap**

Ample Capital Limited

豐盛融資有限公司

Joint Bookrunners and Joint Lead Managers

**AmCap**

Ample Orient Capital Limited

 **興證香港**  
INDUSTRIAL SECURITIES HK

Joint Lead Managers

Convoy Investment Services Limited

康宏証券投資服務有限公司

 **齊魯國際**  
QILU INTERNATIONAL

Financial Adviser

 **Donvex**  
富城資本  
Donvex Capital Limited  
富城資本有限公司

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and the Shares to be issued pursuant to the Share Offer and Shares which fall to be allotted and issued upon the exercise of any options which may be granted under the Share Option Schemes.

The Share Offer comprises the Public Offer of initially 20,000,000 Public Offer Shares, representing approximately 10% of the total number of Offer Shares being offered under the Share Offer (subject to adjustment), and the Placing of initially 180,000,000 Placing Shares representing approximately 90% of the total number of Offer Shares being offered under the Share Offer (subject to adjustment).

The Offer Price will be not more than HK\$1.20 per Offer Share and is expected to be not less than HK\$1.00 per Offer Share. Applicants under the Public Offer shall pay, on application, the maximum Offer Price of HK\$1.20 per Offer Share plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy, subject to refund if the final Offer Price should be lower than HK\$1.20.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.**

Applicants who would like to have the allotted Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 30 September 2014 until 12:00 noon on Wednesday, 8 October 2014 from the following locations:

1. Ample Orient Capital Limited, *Unit A, 14th Floor, Two Chinachem Plaza, 135 Des Voeux Road Central, Hong Kong*
2. Industrial Securities (Hong Kong) Capital Limited, *Unit 3201, 32/F Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong*
3. Convoy Investment Services Limited, *24C, @Convoy, 169 Electric Road, North Point, Hong Kong*
4. Qilu International Capital Limited, *7/F Li Po Chun Chambers, 189 Des Voeux Road Central, Central, Hong Kong*

5. Any of the following branches of Bank of China (Hong Kong) Limited:

|                         | <b>Branch Name</b>                            | <b>Address</b>                                       |
|-------------------------|-----------------------------------------------|------------------------------------------------------|
| <b>Hong Kong Island</b> | Bank of China Tower Branch                    | 3/F, 1 Garden Road                                   |
|                         | Central District (Wing On House) Branch       | 71 Des Voeux Road Central                            |
|                         | North Point (King's Centre) Branch            | 193–209 King's Road, North Point                     |
|                         | Aberdeen Branch                               | 25 Wu Pak Street, Aberdeen                           |
| <b>Kowloon</b>          | Shanghai Street (Mong Kok) Branch             | 611–617 Shanghai Street, Mong Kok                    |
|                         | Whampoa Garden Branch                         | Shop G8B, Site 1, Whampoa Garden, Hung Hom           |
|                         | Metro City Branch                             | Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O |
| <b>New Territories</b>  | Tai Po Branch                                 | 68–70 Po Heung Street, Tai Po Market                 |
|                         | Citywalk Branch                               | Shop 65, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan   |
|                         | Sheung Shui Branch Securities Services Centre | 136 San Fung Avenue, Sheung Shui                     |

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 30 September 2014 until 12:00 noon on Wednesday, 8 October 2014 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbrokers, who may have such Application Forms and the Prospectus available.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders made payable to "Bank of China (Hong Kong) Nominees Limited — Hin Sang Group Public Offer" should be securely stapled and deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above on such dates and during such time as specified in the Application Forms.

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Tuesday, 30 September 2014 until 11:30 a.m. on Wednesday, 8 October 2014 (or such later date as may apply as described in the section headed “How to Apply for the Public Offer Shares — Effects of Bad Weather on the Opening of the Application Lists” in the Prospectus) (24 hours daily, except the last application day).

CCASS Participants can input **electronic application instruction** from 9:00 a.m. on Tuesday, 30 September 2014 until 12:00 noon on Wednesday, 8 October 2014 or such later time as described in the section headed “How to Apply for the Public Offer Shares — Effects of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the “Structure and conditions of the Share Offer” and “How to Apply for the Public Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Share Offer.

The Company expects to release and announce the final Offer Price, together with the indications of the level of interests in the Placing, the results of applications and the level and the basis of allocation of the Public Offer Shares on or before Wednesday, 15 October 2014, in *The Standard* (in English) and *Hong Kong Economic Journal* (in Chinese), and on the Company’s website at [www.hinsanggroup.com](http://www.hinsanggroup.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocation in the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied for under the Public Offer will be made available in the manner specified in the paragraph headed “Publication of Results” in the section headed “How to Apply for the Public Offer Shares” of the Prospectus on Wednesday, 15 October 2014.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 16 October 2014. The Shares will be traded in board lots of 2,000 each. The Company will not issue any receipts for sum paid on application or temporary documents of title.

By order of the Board  
**Hin Sang Group (International) Holding Co. Ltd.**  
**Pang Siu Hin**  
*Chairman*

Hong Kong, 30 September 2014

*As at the date of this announcement, the executive Directors are Mr. Pang Siu Hin, Ms. Kwan Lai Man; the non-executive Director is Ms. Wong Wai Ling; and the independent non-executive Directors are Mr. Lee Luk Shiu, Dr. Tang Sing Hing, Kenny and Mr. Tsui Nam Hung.*

*Please also refer to the published version of this announcement in **The Standard** (in English) and **Hong Kong Economic Journal** (in Chinese).*