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衍生集團(國際)控股有限公司

Hin Sang Group (International) Holding Co. Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6893)

ANNOUNCEMENT

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the two announcements of the Company both dated 27 April 2016 (the “**Announcements**”) in relation to, *inter alia*, subscriptions of new shares under specific mandate and major and connected transaction in respect of formation of joint venture. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As set out in the Announcements, it is expected that the Company will despatch a circular (the “**Circular**”) containing amongst other things, (i) further information on the Subscription Agreements; (ii) the Specific Mandate; (iii) further information on the JV Agreement; (iv) the recommendation from the Independent Board Committee to the Independent Shareholders; (v) the letter of advice from the independent financial adviser; and (vi) the notice of EGM, to the Shareholders on or about 31 May 2016.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 30 June 2016.

By order of the board

Hin Sang Group (International) Holding Co. Ltd.

Pang Siu Hin

Chairman

Hong Kong, 31 May 2016

As at the date of this announcement, the executive directors are Mr. Pang Siu Hin and Ms. Kwan Lai Man, the non-executive director is Ms. Wong Wai Ling, and the independent non-executive directors are Mr. Lee Luk Shiu, Dr. Tang Sing Hing, Kenny and Mr. Tsui Nam Hung.