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HIN SANG GROUP (INTERNATIONAL) HOLDING CO. LTD.

衍生集團(國際)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6893)

PRICE DETERMINATION

Reference is made to the announcement of the Company dated 30 September 2014 and the Prospectus. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

The Offer Price was determined at HK\$1.18 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) on 9 October 2014. It is expected that the date of the Listing will be Thursday, 16 October 2014.

The Company expects to announce the general level of indication of interest in the Placing, the basis of allotment and the level of applications under the Public Offering on Wednesday, 15 October 2014, in *The Standard* (in English) and *Hong Kong Economic Journal* (in Chinese) and be posted on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.hinsanggroup.com.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Public Offer will be available in the manner described in the section headed “How to Apply for the Public Offer Shares — 11. Publication of results” in the Prospectus.

By order of the Board
Hin Sang Group (International) Holding Co. Ltd.
Choy Suk Man
Company Secretary

Hong Kong, 9 October 2014

As at the date of this announcement, the executive Directors are Mr. Pang Siu Hin, Ms. Kwan Lai Man; the non-executive Director is Ms. Wong Wai Ling; and the independent non-executive Directors are Mr. Lee Luk Shiu, Dr. Tang Sing Hing, Kenny and Mr. Tsui Nam Hung.