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HS

衍生集團(國際)控股有限公司

Hin Sang Group (International) Holding Co. Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6893)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Hin Sang Group (International) Holding Co. Ltd. (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

HK\$19,900,000 Uncommitted Instalment Loan, Revolving Loan Facility and Corporate Tax Loan

On 15 July 2019, Hin Sang Hong Company Limited (“**HSH**”) (an indirect wholly-owned subsidiary of the Company) (as borrower), the Company (as guarantor) and a bank (as lender) (the “**Lender**”) entered into a facility letter (the “**Facility Letter**”), pursuant to which the Lender has agreed to make available an uncommitted instalment loan, an uncommitted revolving loan facility and an uncommitted corporate tax loan in an aggregate amount of up to HK\$19,900,000 to HSH for a term of up to 5 years.

Pursuant to the Facility Letter, the Company and HSH have undertaken to ensure that Mr. Pang Siu Hin and Ms. Kwan Lai Man, the controlling shareholders of the Company, shall have the single largest shareholding interest (directly or indirectly) in the issued share capital of the Company. A breach of this specific performance obligation will constitute an event of default under the Facility Letter and upon which all accrued interest and any other sums payable under the Facility Letter shall be immediately due and payable.

As at the date of this announcement, Mr. Pang Siu Hin and Ms. Kwan Lai Man, collectively, are beneficially interested in 567,850,000 shares and 14,010,000 underlying shares of the Company, representing approximately 53.20% of the issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the circumstances giving rise to the disclosure obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board of
Hin Sang Group (International) Holding Co. Ltd.
Pang Siu Hin
Chairman

Hong Kong, 15 July 2019

As at the date of this announcement, the executive directors are Mr. Pang Siu Hin and Ms. Kwan Lai Man, the non-executive directors are Ms. Wong Wai Ling and Mr. Yuen Chi Ping, and the independent non-executive directors are Mr. Lau Chi Kit, Mr. Lee Luk Shiu and Dr. Tang Sing Hing, Kenny.