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衍生集團(國際)控股有限公司

Hin Sang Group (International) Holding Co. Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6893)

COMPLETION OF PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER



Reference is made to the announcement of the Company dated 27 April 2016 in relation to, *inter alia*, placing of existing shares by controlling shareholder (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

COMPLETION OF PLACING OF EXISTING SHARES

The Company has been informed by the Controlling Shareholder that 50,000,000 Placing Shares, representing approximately 6.25% of the issued share capital of the Company as at the date of this announcement, had been placed through the Placing Agent to two Placees who are Independent Third Parties at the Placing Price of HK\$1.18 per Placing Share. Completion of the Placing took place on 3 May 2016. None of the Placees under the Placing is a substantial shareholder of the Company immediately upon completion of the Placing.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, each of the Placees and their respective ultimate beneficial owners are Independent Third Parties.

EFFECT ON SHAREHOLDING STRUCTURE

The following is a summary of the shareholding structure of the Company immediately before and upon completion of the Placing:

	Shareholding structure immediate before completion of the Placing		Shareholding structure immediate upon completion of the Placing	
	<i>Approximate</i>		<i>Approximate</i>	
	<i>Number of Shares held</i>	<i>% of Shares in issue</i>	<i>Number of Shares held</i>	<i>% of Shares in issue</i>
Controlling Shareholder	600,000,000	74.96	550,000,000	68.71
Placees	–	–	50,000,000	6.25
Other public shareholders	200,468,000	25.04	200,468,000	25.04
Total	800,468,000	100	800,468,000	100

By order of the Board of
Hin Sang Group (International) Holding Co. Ltd.
Pang Siu Hin
Chairman

Hong Kong, 3 May 2016

As at the date of this announcement, the executive directors are Mr. Pang Siu Hin and Ms. Kwan Lai Man, the non-executive director is Ms. Wong Wai Ling, and the independent non-executive directors are Mr. Lee Luk Shiu, Dr. Tang Sing Hing, Kenny and Mr. Tsui Nam Hung.