

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hin Sang Group (International) Holding Co. Ltd.
Date Submitted	3 February 2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>6893</u> Descrip	otion :	Hin Sang	g Group
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefer shares	Par value rence (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		
Increase/(decreas	se)			
Balance at close	of the mont	1		

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$200,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	800,468,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	800,468,000					

III. Details of Movements in Issued Share Capital

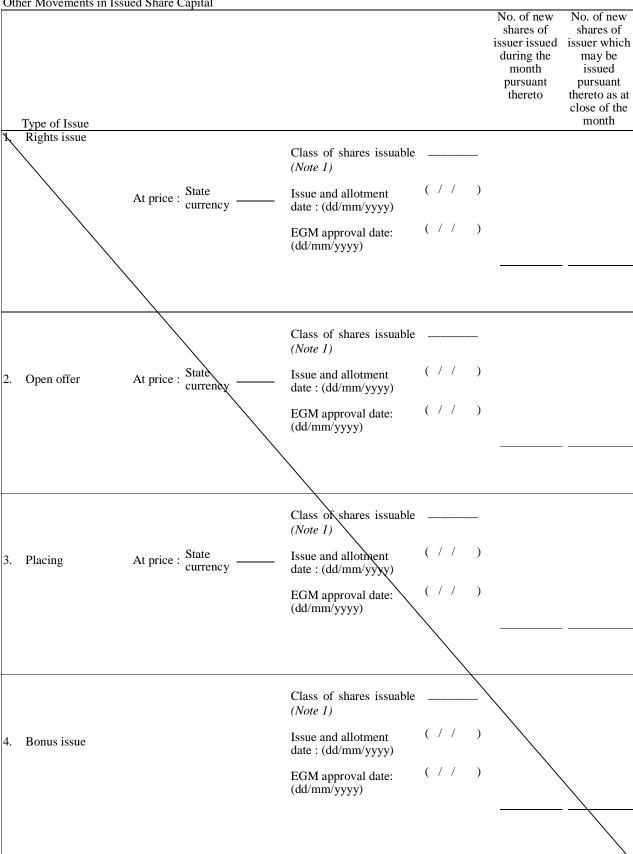
Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.46						
Share Option						
Scheme adopted						
on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						
2.Exercise Price						
HK\$0.826						
Pre-IPO Share						
Option Scheme						
adopted on						
25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	23,172,000
$\frac{(Note 1)}{(Note 1)}$						,,
(11010-1)						
3.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)					2.711	
		10	al A. (Ordin	•	Nil	
				nce shares)		
				Other class)		
Total funds raised dur		from exercise of		Nil		
options (State current	cy)			1 111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
( ) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	<b>\</b>				
( / / )	<u> </u>				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3					
( / / )	/-	<u> </u>			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		$\mathbf{i}$			
Subscription price		$\langle \rangle$			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
· · · · · · · · · · · · · · · · · · ·			$\rightarrow$		<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date				$\backslash$	
(if applicable)	( / / )				
	Total	(Preferen	ary shares) nce shares) Dther class)		

Convertibles (i.e. Convertible in	to Sharaa of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>	<u> </u>					
	-					
	- \					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)						
3.	( / / )	— 🔪				
	_	$\sim$				
	_		$\backslash$			
Stock code (if listed)		·	$\overline{}$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$	<b>\</b>		
(if applicable)				$\backslash$		
	( / / )					
4	_					
	_			$\backslash$	\ \	
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
	. /		Fotal C. (Ordin	nary shares)		_ \
			(Pretere	ence shares)		-
			,	,		-

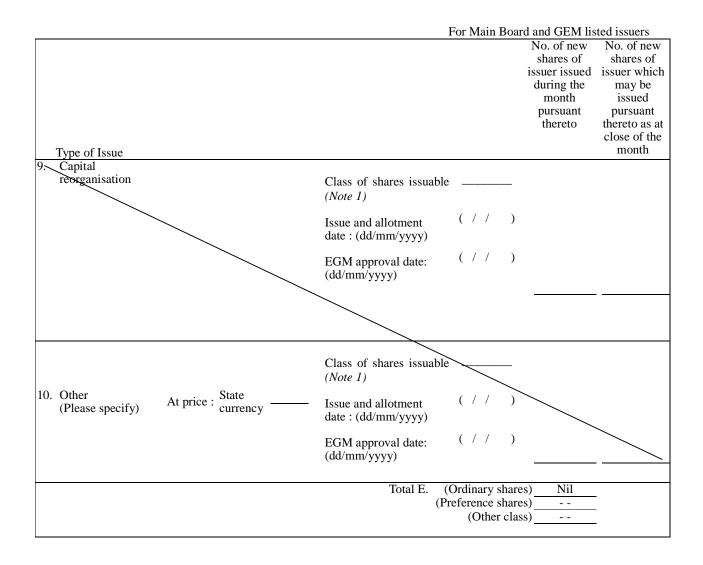
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)	-	
2.		
( / / ) shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		



Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>Ş</u> .	Scrip dividend		Class of shares issuable ( <i>Note 1</i> )					
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )			<u> </u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Tricor Investor Services Limited</u>

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.